

Cabot Christianson, Esq.  
LAW OFFICES OF CABOT CHRISTIANSON, PC  
911 West 8<sup>th</sup> Avenue, #201  
Anchorage, AK 99501  
Telephone: 907-258-6016  
Attorney for FTI Consulting Canada Inc., Receiver

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ALASKA**

In re  TERCON INVESTMENTS LTD., Debtors in Foreign Proceedings.	CASE NO.: A13-00015-HAR In Chapter 15 [Lead Case of Jointly Administered Cases A13-00015 through A13-00025-HAR]
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**FIRST REPORT TO THE US COURT SUBMITTED BY  
FTI CONSULTING CANADA INC.,  
IN ITS CAPACITY AS COURT-APPOINTED RECEIVER**

FTI Consulting Canada Inc., Receiver herein, submits this status report to the Court in response to this Court's *Order for Status Report*, entered at Docket No. 43.

## INTRODUCTION

1. On December 14, 2012 (the “**Date of Appointment**”), FTI Consulting Canada Inc. was appointed by the Supreme Court of British Columbia, Canada (the “**Canadian Court**”) as receiver (the “**Receiver**”) of all of the assets, undertakings and properties (the “**Property**”) of Tercon Investments Ltd., Tercon A.C. Ltd., Tercon Equipment Ltd., Tercon Construction Ltd., Tercon Mining Ltd., Tercon Enterprises Ltd., Tercon MRC Limited, FNP Ventures Inc., Tercon Mining PV Ltd., Tercon Equipment Alaska Partnership and Tercon Alaska Ltd. (collectively, “**Tercon**” or the “**Company**”) pursuant to the order of Mr. Justice Sewell (the “**Receivership Order**”) granted upon the petition of Dumas Holdings Inc. (“**DHI**”) pursuant to section 243(1) of the *Bankruptcy and Insolvency Act R.S.C. 1985 c. B-3 as amended* (the “**BIA**”) and section 39 of the *Law and Equity Act R.S.B.C 1996 c. 253, as amended*.
2. On January 17, 2013, the Receiver filed petitions in the United States Bankruptcy Court for the District of Alaska (the “**US Court**”) commencing proceedings (the “**Ch. 15 Proceedings**”) under Chapter 15 of the United States Bankruptcy Code (the “**USBC**”).
3. On February 19, 2013, the Honourable Judge Ross granted:
  - (i) *An Order Granting Recognition*, Docket No. 32, recognizing the Receivership as foreign main proceedings pursuant to Section 1517 of the USBC and ordering that all provisions of Section 1520 of the USBC apply in the Ch.15 Proceedings;
  - (ii) *An Order Recognizing and Approving Approval and Vesting Order*, Docket No. 33, approving the Approval and Vesting Order entered by the Canadian Court on January 15, 2013 which authorized the sale of the Tercon assets as described in more detail in paragraph 17 hereof; and

- (iii) *An Order Recognizing and Approving Distribution Order*, Docket No. 34, approving the Distribution Order entered by the Canadian Court on January 21, 2013 which established a regime for paying claims as described in more detail in paragraph 20 hereof.
- 4. For ease of reference, a copy of the docket for the Ch.15 Proceedings is attached hereto as Exhibit A. Copies of materials filed by the Receiver and various orders issued by the US Court are posted on the Receiver's website at <http://cfcanada.fticonsulting.com/tercon> (the "**Receiver's Website**").
- 5. To date, the Receiver has filed nine reports to the Canadian Court on various aspects of the Receivership. Each of the reports, and the orders made in the Receivership proceedings, are posted on the Receiver's Website. As the Receivership is the main proceeding, recognized pursuant to Orders issued in the Ch.15 Proceedings, separate reports have to date not been filed with the US Court.
- 6. On August 15, 2013, Judge Ross issued an *Order for Status Report*, Docket No. 43, instructing the Receiver to file a status report by August 30, 2013, advising the US Court:
  - (i) On the progress of the Ch.15 Proceedings as it relates to Alaskan property and activities;
  - (ii) About any anticipated activity in the US Court; and
  - (iii) Of the anticipated date when the Ch.15 Proceedings can be closed.
- 7. At Docket No. 44, the US Court extended the deadline for the filing of the Receiver's report to September 13, 2013.
- 8. This, the Receiver's First Report to the US Court, is provided in response to Docket No. 43.

## TERMS OF REFERENCE

9. In preparing this report, the Receiver has relied upon unaudited financial information, other information available to the Receiver and, where appropriate, Tercon's books and records and discussions with various parties (collectively, the "**Information**").
10. Except as described in this Report:
  - (i) The Receiver has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the Canadian Institute of Chartered Accountants Handbook or any US equivalent;
  - (ii) The Receiver has not examined or reviewed financial forecasts and projections referred to in this report in a manner that would comply with the procedures described in the Canadian Institute of Chartered Accountants Handbook or any US equivalent;
11. Future oriented financial information reported or relied on in preparing this report is based on assumptions regarding future events; actual results may vary from forecast and such variations may be material.
12. The Receiver has prepared this Report in response to Docket No. 43.
13. The information and advice described in this Report as being provided to the Receiver by its counsel, Borden Ladner Gervais LLP (the "**Receiver's Canadian Counsel**") and The Law Office of Cabot Christianson, P.C. (the "**Receiver's US Counsel**" and, together with Receiver's Canadian Counsel, the "**Receiver's Counsel**") has been provided to the Receiver to assist it in considering its course of action.
14. Capitalized terms not otherwise defined are as defined in the Receivership Order, other Orders granted in the Receivership Proceedings or in the Receiver's previous Reports.

## ACTIVITIES AND EVENTS IN THE RECEIVERSHIP

15. Activities and events in the Receivership have been described in the Receiver's reports filed with the Canadian Court. As noted previously in this report, those reports are available on the Receiver's Website.
16. As described in the First Report, the Asset Purchase and Sale Agreement dated as of December 21, 2012, was entered into, subject to Court approval, between the Receiver as Vendor and Ritchie Bros. Auctioneers (Canada) Ltd. ("**RB Canada**") and Ritchie Bros. Auctioneers (America) Inc. ("**RB America**", RB Canada and RB America together being "**Ritchie Bros**") as Purchasers (the "**APA**") with respect to the Equipment and Miscellaneous Property of Tercon (as such terms are defined in the APA).
17. On January 15, 2013, Mr. Justice Sewell granted an Order (the "**Approval and Vesting Order**") *inter alia* approving the APA and the Return Protocol, as defined in the First Report. The transactions contemplated by the APA have been completed and all proceeds have been received.
18. All realizable assets have now been sold and substantially all accounts receivable owing to Tercon have been collected.
19. As described in the Receiver's Ninth Report, the following matters remain to be completed in the Receivership Proceedings:
  - (i) Filing of certain statutory returns and collection of sales tax refunds;
  - (ii) Agreement on terms of termination of the MoT contracts and conditions for release of the MoT Bonds;
  - (iii) Completion of matters relating to the AC&T Limited Partnership and Tahltan-Tercon Limited Partnership, non-filing debtors that are being administered by the Receiver pursuant to the terms of the Receivership Order, the partnership agreements and relevant management agreements;

- (iv) Final determination of certain claims pursuant to the Claims Procedure Order;
  - (v) Distributions to creditors in accordance with their legal priorities; and
  - (vi) Completion of Ch.15 Proceedings.
20. Pursuant to the Distribution Order granted January 21, 2013 by the Canadian Court, distributions have been made on account of certain valid and enforceable equipment and real property lien claims and on account of secured indebtedness owing to the Agent for the secured lenders.
21. The Ninth Report was filed by the Receiver in connection with a motion to be heard by the Canadian Court on September 12, 2013, in which the Receiver is seeking, amongst other things, authority to pay certain trust claims and certain employee claims.

#### **ALASKAN PROPERTY AND ACTIVITIES**

22. The tangible assets located in Alaska consisted of owned equipment and leased or rented equipment.
23. The owned equipment was sold to Ritchie Bros. pursuant to the APA and the Approval and Vesting Order, which Order was given full force and effect in the US by Docket No. 33. The sale of the owned assets located in Alaska was completed on February 22, 2013. In accordance with the provisions of the APA, Ritchie Bros. continued to occupy the site and conducted a public auction sale of the assets acquired on March 5, 2013. The site was vacated following the auction.
24. The Receiver negotiated the buy-out of certain leased equipment where the value of the equipment was greater than the buy-out owing. This equipment was also sold to Ritchie Bros.
25. All other leased and rented equipment located in Alaska and in the possession of the Receiver was released to the lease and rental companies.

26. A number of creditors submitted lien claims against the owned equipment, the Fort Knox mine (the real property of the account debtor where Tercon carried out work), or both. These lien claims were adjudicated in accordance with the provisions of the Claims Procedure Order entered by the Canadian Court. Four liens, held by North Central Rental & Leasing, LLC, Midstate Equipment, Inc., Stutzman Engineering Assn., Inc., and N. C. Machinery Co., were recorded against the Tercon assets located in Alaska and were determined to be valid and enforceable. Those lien claims were settled for the aggregate amount of US\$1,465,610.50, which was paid from the amounts realized by the Receiver.
27. The lien claim of Construction Machinery, Industrial, LLC (“CMI”), has been disallowed by the Receiver, and CMI has until September 10, 2013 to dispute the Receiver’s adjudication of the claim. If the Receiver’s adjudication is disputed, the claim will be adjudicated pursuant to the process set out in the Claims Procedure Order.
28. As previously reported by the Receiver, there will a shortfall on the claims of the secured creditors and, accordingly, there will be no distribution to unsecured creditors. Accordingly and as contemplated by the Claims Procedure Order, no adjudication has been made of claims ranking subordinate to the claims of the secured creditors.

#### **ANTICIPATED ACTIVITY IN THE ALASKA BANKRUPTCY COURT**

29. The only anticipated activity in the US Court are the following:
  - (i) Possible adjudication of the equipment liens claim held by CMI if it is determined that, for purposes of efficiency, the matter should be heard by the US Court rather than the Canadian Court which has jurisdiction over the Claims Procedure; and
  - (ii) Final motion for termination of the Ch.15 Proceedings.

#### **ANTICIPATED DATE FOR CLOSURE OF THE CH.15 PROCEEDINGS**

30. The Receiver anticipates filing a motion to terminate these Ch.15 Proceedings by December 31, 2013.

Dated this 5<sup>th</sup> day of September, 2013.

FTI Consulting Canada Inc.  
in its capacity as receiver of  
Tercon Investments Ltd., Tercon A.C. Ltd., Tercon Equipment Ltd., Tercon  
Construction Ltd., Tercon Mining Ltd., Tercon Enterprises Ltd., Tercon MRC  
Limited, FNP Ventures Inc., Tercon Mining PV Ltd.,  
Tercon Equipment Alaska Partnership and Tercon Alaska Ltd.  
and not in its personal or corporate capacity



\_\_\_\_\_  
Nigel D. Meakin  
Senior Managing Director



\_\_\_\_\_  
Jeff Rosenberg  
Managing Director

Submitted by:  
LAW OFFICES OF CABOT CHRISTIANSON, P.C.  
Attorneys for FTI Consulting Canada Inc.

By: /s/ Cabot Christianson  
Cabot Christianson

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on September \_\_\_\_\_, 2013, a true and correct copy of this memorandum was served by electronic means through the ECF system as indicated on the Notice of Electronic filing.

By: /s/ Margaret Stroble  
Margaret Stroble

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## **Exhibit A**

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**Efiled, Jointly Administered, LEAD**

**U.S. Bankruptcy Court  
Alaska (Anchorage)  
Bankruptcy Petition #: 13-00015**

*Date filed:* 01/11/2013

*Assigned to:* Herbert A. Ross  
Chapter 15  
Voluntary  
No asset

***Debtor***

**Tercon Investments Ltd.**  
2079 Falcon Road  
Kamloops, BC V2C4J2  
OUTSIDE U. S.  
Canada  
Tax ID / EIN: 82-4393672

represented by **Cabot C. Christianson**  
Christianson & Spraker  
911 W 8th Ave., Suite #201  
Anchorage, AK 99501  
(907) 258-6016  
Fax : (907)258-2026  
Email: [cabot@cclawyers.net](mailto:cabot@cclawyers.net)

***Foreign Representative***

**FTI Consulting Canada Inc.**  
TD Waterhouse Tower  
79 Wellington St West  
Ste 2010, PO Box 104  
Toronto, ON M5K1G8  
OUTSIDE U. S.  
Canada

represented by **Cabot C. Christianson**  
(See above for address)

***U.S. Trustee***

**U.S. Trustee's Office**  
605 West 4th Avenue, Suite 258  
Anchorage, AK 99501-2252  
(907) 271-2600

represented by **William L. Courshon**  
Office of the United States Trustee  
700 Stewart Street, Suite 5103  
Seattle, WA 98101-1271  
(206)553-2000 x252  
Fax : (206)553-2566  
Email: [Bill.L.Courshon@usdoj.gov](mailto:Bill.L.Courshon@usdoj.gov)

<b>Filing Date</b>	<b>#</b>	<b>Docket Text</b>
01/11/2013	<u><a href="#">1</a></u> (23 pgs; 4 docs)	Chapter 15 Petition for Recognition of Foreign Proceeding. Fee Amount \$281 Filed by Cabot C. Christianson on behalf of Tercon Investments Ltd. (Attachments: # <u><a href="#">1</a></u> Exhibit Certified Order # <u><a href="#">2</a></u> Original Matrix at Case Opening # <u><a href="#">3</a></u> Exhibit Verification of Creditor Matrix) (Christianson,

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		Cabot) Modified on 1/14/2013 (ct/Janet). <b>**NOTE - the correct filing fee should be \$1213, an incorrect filing fee was charged as ECF contained the wrong fee.**</b> (Entered: 01/11/2013)
01/11/2013		Receipt of Petition Foreign Proceeding (Chapter 15) (13-00015) [misc,petfp15] ( 281.00) Filing Fee. Receipt number 1095176. Fee amount 281.00 (re: Doc# <a href="#">1</a> ) (U.S. Treasury) Modified on 1/14/2013 (ct/Janet). <b>**NOTE - the correct filing fee should be \$1213, an incorrect filing fee was charged as ECF contained the wrong fee. The balance of \$932 was paid on 1/14/13.**</b> (Entered: 01/11/2013)
01/11/2013		Utility Event to set deadline re: Chapter 15 List per BR 1007 due 1/25/2013.(JS) (Entered: 01/14/2013)
01/14/2013		Tax ID Reviewed.(JS) (Entered: 01/14/2013)
01/14/2013		Petition Review Completed. (RE: DE# <a href="#">1</a> Petition Foreign Proceeding (Chapter 15)).(DG) (Entered: 01/14/2013)
01/14/2013		Utility Event to Set EFILED Flag (RE: DE# <a href="#">1</a> Petition Foreign Proceeding (Chapter 15)).(DG) (Entered: 01/14/2013)
01/14/2013	<a href="#">2</a> (1 pg)	AKLBF 37B - Declaration of debtor and counsel (with original signatures), Re: Electronic Filing of Petition, Schedules and Statements (and Plan if Ch 12 or 13 Case). (DG) (Entered: 01/14/2013)
01/14/2013		Receipt for Fee Paid, regarding BALANCE OF FILING FEE. Receipt Number 22886, Fee Amount \$932.00 <b>Please Note:</b> All receipts are maintained by the Financial Deputy in the Bankruptcy Clerks Office. If you wish to view the receipt please contact the clerk. (RE: DE# <a href="#">1</a> Petition Foreign Proceeding (Chapter 15)). (JS) (Entered: 01/14/2013)
01/14/2013	<a href="#">3</a> (1 pg)	***** Notice of Appearance and Request for Service by William L. Courshon Filed by William L. Courshon on behalf of U.S. Trustee's Office (Courshon, William) (Entered: 01/14/2013)
01/14/2013	<a href="#">4</a> (3 pgs)	Motion for Joint Administration Lead Case 13-00015 with 13-00016 through 13-00025 Filed by Cabot C. Christianson on behalf of Foreign

		Representative FTI Consulting Canada Inc. (Christianson, Cabot) (Entered: 01/14/2013)
01/15/2013	<a href="#">5</a> (3 pgs)	Order Authorizing Joint Administration of Cases. (Related Doc # <a href="#">4</a> ) (JS) (Entered: 01/15/2013)
01/15/2013		<p>An order was entered in this case directing the joint administration of the following eleven cases; Case No. A13-00015-HAR, In re Tercon Investments Ltd; Case No. A13-00016-HAR, In re Tercon A.C. Ltd; Case No. A13-00017-HAR, In re Tercon Equipment Ltd; Case No. A13-00018-HAR, In re Tercon Construction Ltd; Case No. A13-00019-HAR, In re Tercon Mining Ltd; Case No. A13-00020-HAR, In re Tercon Enterprises Ltd; Case No. A13-00021-HAR, In re Tercon MRC Ltd; Case No. A13-00022-HAR, In re FNP Ventures Inc.; Case No. 13-00023-HAR, In re Tercon Mining PV Partnership; Case No. A13-00024-HAR, In re Tercon Equipment Alaska Partnership; Case No. A13-00025-HAR, In re Tercon Alaska Ltd.</p> <p><b>**THE LEAD CASE, IN WHICH ALL FUTURE PAPERS WILL BE FILED, IS CASE NO. A13-00015-HAR, IN RE TERCON INVESTMENTS LTD.</b> (Entered: 01/15/2013)</p>
01/17/2013	<a href="#">6</a> (2 pgs)	***** Notice of Appearance and Request for Service by David H. Bundy Filed by David H. Bundy on behalf of N C Machinery Co. (Bundy, David) (Entered: 01/17/2013)
01/17/2013	<a href="#">7</a> (4 pgs; 2 docs)	Ex Parte Motion To Stay [ <i>Interim</i> ] Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc. (Attachments: # <a href="#">1</a> Exhibit Proposed Order) (Christianson, Cabot) (Entered: 01/17/2013)
01/17/2013	<a href="#">8</a> (13 pgs)	Memorandum in Support of <i>Chapter 15 Petitions for Recognition of Foreign Proceedings, and Related Relief</i> . Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">7</a> Motion To Stay). (Christianson, Cabot) (Entered: 01/17/2013)
01/17/2013	<a href="#">9</a> (124 pgs)	Affidavit of Nigel D. Meakin, Sr. Managing Director of FTI Consulting Canada Inc. Filed by Cabot C. Christianson on behalf of Foreign Representative

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		FTI Consulting Canada Inc.. (RE: DE# <a href="#">8</a> Memorandum in Support). (Christianson, Cabot) Modified on 1/18/2013 (ct/Janet). <b>**See DE# <a href="#">13</a> for the complete image for the order attached to the end of the affidavit.**</b> (Entered: 01/17/2013)
01/17/2013	<a href="#">10</a> (4 pgs; 2 docs)	Ex Parte Motion for Recognition and Approval of Approval and Vesting Order Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc. (RE: DE# <a href="#">8</a> Memorandum in Support, <a href="#">9</a> Affidavit). (Attachments: # <a href="#">1</a> Exhibit Proposed Order) (Christianson, Cabot) (Entered: 01/17/2013)
01/18/2013	<a href="#">11</a> (2 pgs)	Ex Parte Order Imposing Interim Stay. (Related Doc # <a href="#">7</a> ) (JS) (Entered: 01/18/2013)
01/18/2013		***Copy of DE# <a href="#">5</a> Order on Motion For Joint Administration and <a href="#">11</a> Order on Motion to Stay were EMAILED outside of CM/ECF to Michael Parise (parisem@lanepowell.com), Mark Manning (manning@alaska.net) & Gazewood & Weiner (bankruptcy@fairbankslaw.com & jweiner@fairbankslaw.com), on 1/18/13. (JS) (Entered: 01/18/2013)
01/18/2013	<a href="#">12</a> (4 pgs)	Amended Creditor Matrix - Verified List Pursuant to Bankruptcy Rule 1007 (a)(4). Fee Amount \$30. Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (Christianson, Cabot) (Entered: 01/18/2013)
01/18/2013		Receipt of Amended Creditor Matrix(13-00015) [misc,amdcma] ( 30.00) Filing Fee. Receipt number 1098087. Fee amount 30.00 (re: Doc# <a href="#">12</a> ) (U.S. Treasury) (Entered: 01/18/2013)
01/18/2013	<a href="#">13</a> (9 pgs)	Amended Exhibit(s) to E to Affidavit of Nigel D. Meakin Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">9</a> Affidavit). (Christianson, Cabot) (Entered: 01/18/2013)
01/18/2013	<a href="#">14</a> (3 pgs)	Order Denying Ex Parte Motion to Approve Canadian Court Vesting Order [ECF No. 10]. (Related Doc # <a href="#">10</a> ) (JS) (Entered: 01/18/2013)
01/18/2013		

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		***Copy of DE# <a href="#">14</a> Generic Order EMAILED outside of CM/ECF to Michael Parise (parisem@lanepowell.com), Mark Manning (manning@alaska.net) & Gazewood & Weiner (bankruptcy@fairbankslaw.com & jweiner@fairbankslaw.com), on 1/18/13. (JS) (Entered: 01/18/2013)
01/22/2013	<a href="#">15</a> (68 pgs; 2 docs)	Amended Creditor Matrix [January 22, 2013]. Fee Amount \$30. Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (Attachments: # <a href="#">1</a> Exhibit A - Amended matrix) (Christianson, Cabot) Modified on 1/22/2013 (ct/Janet). **Note - no fee is due as the amended matrix fee was paid with DE#12 when that filing was not an amended matrix.** (Entered: 01/22/2013)
01/22/2013		Receipt of Amended Creditor Matrix(13-00015) [misc,amdcma] ( 30.00) Filing Fee. Receipt number NoneDue. Fee amount 30.00 (re: Doc# <a href="#">15</a> ) (ct/Janet) (Entered: 01/22/2013)
01/22/2013	<a href="#">16</a> (19 pgs; 3 docs)	Motion for Recognition and Approval of Distribution Order Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc. (Attachments: # <a href="#">1</a> Exhibit A - Distribution Order # <a href="#">2</a> Exhibit B - Proposed Order) (Christianson, Cabot) (Entered: 01/22/2013)
01/22/2013	<a href="#">17</a> (2 pgs)	Notice of Hearing Combined with Objection Date for Motion re: 1) <i>Petitions Seeking Recognition of Canadian Proceedings</i> , 2) <i>Recognition and Approval of Approval and Vesting Orders</i> , and 3) <i>Recognition and Approval of Distribution Order</i> . Filed by Cabot C. Christianson on behalf of FTI Consulting Canada Inc. (RE: DE# <a href="#">10</a> Generic Motion / Application, <a href="#">16</a> Generic Motion / Application). Objections due by 2/15/2013.Hearing is scheduled for 2/19/2013 at 09:00 AM in Historic Courtroom - Anchorage, Old Fed Bldg. (Christianson, Cabot) (Entered: 01/22/2013)
01/22/2013	<a href="#">18</a> (2 pgs)	Memorandum in Support of Receiver's Memorandum Responding to Docket No. 14. Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">14</a> Generic Order). (Christianson, Cabot) (Entered: 01/22/2013)

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01/23/2013	<a href="#">19</a> (3 pgs)	***** Notice of Appearance and Request for Service by Timothy A. McKeever Filed by Timothy A. McKeever on behalf of Butler Machinery Company (McKeever, Timothy) (Entered: 01/23/2013)
01/25/2013	<a href="#">20</a> (28 pgs; 2 docs)	Affidavit of Service [ <i>Notice of Filing and Hearing on 1) Petitions Seeking Recognition of Canadian Proceedings, 2) Recognition and Approval of Approval and Vesting Order, and 3) Recognition and Approval of Distribution Order, and Order Authorizing Joint Administration of Cases</i> ] Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">5</a> Order on Motion For Joint Administration, <a href="#">17</a> Motion AND Notice of Hearing). (Attachments: # <a href="#">1</a> Matrix Used for Service) (Christianson, Cabot) (Entered: 01/25/2013)
02/05/2013	<a href="#">21</a> (24 pgs; 3 docs)	Affidavit of Service [ <i>Ex Parte Order Imposing Interim Stay</i> ] Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (Attachments: # <a href="#">1</a> Exhibit A - Ex Parte Order Imposing Interim Stay # <a href="#">2</a> Matrix Used for Service) (Christianson, Cabot). Related document(s) <a href="#">11</a> Order on Motion to Stay. Modified on 2/6/2013 (ct/Robbi). (Entered: 02/05/2013)
02/06/2013	<a href="#">22</a> (3 pgs)	Order for Receiver to Identify Alaskan Equipment, Lienors, and Lessors With Particularity. (RE: DE# <a href="#">10</a> Motion, <a href="#">16</a> Motion).(JS) (Entered: 02/06/2013)
02/06/2013		***Copy of DE# <a href="#">22</a> Order mailed on 2/6/13 to Michael Parise, 301 W. Northern Lights Blvd, Suite 301, Anchorage, AK 99503-2648; Mark Manning, 1000 O'Malley Rd #202, Anchorage, AK 99515; and Gazewood & Weiner, 1008 16th Avenue #200, Fairbanks, AK 99701. (JS) (Entered: 02/06/2013)
02/08/2013	<a href="#">23</a> (4 pgs)	Certificate of Service [ <i>Order for Receiver to Identify Alaskan Equipment, Lienors, and Lessors with Particularity</i> ] Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">22</a> Order (SA)). (Christianson, Cabot) (Entered: 02/08/2013)
02/08/2013	<a href="#">24</a> (8 pgs)	Affidavit of Service - <i>Affidavit of Sharon Siu</i> Filed by Cabot C. Christianson on behalf of Foreign

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		Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">11</a> Order on Motion to Stay). (Christianson, Cabot) (Entered: 02/08/2013)
02/15/2013	<a href="#">25</a> (13 pgs)	Memorandum in Support of --- <i>Receiver's Memorandum Responding to Docket No. 22</i> . Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">22</a> Order (SA)). (Christianson, Cabot) (Entered: 02/15/2013)
02/18/2013	<a href="#">26</a> (2 pgs)	TENTATIVE CONCERN - Notice from court to the parties of Tentative Concern for 2/19/13 Hearing. Notice was e-mailed to the parties by Judge Ross on 2/17/13 at 4:00 p.m. (RE: DE# <a href="#">1</a> Petition Foreign Proceeding (Chapter 15), <a href="#">10</a> Generic Motion, <a href="#">16</a> Generic Motion, <a href="#">17</a> Notice of Hearing). (JS) (Entered: 02/18/2013)
02/18/2013	<a href="#">27</a> (3 pgs)	Memorandum in Support of <i>Petition for Recognition, Supplemental</i> . Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (Christianson, Cabot) Modified on 2/20/2013 (ct/Robbi). <b>**See DE<a href="#">29</a> for the correct image**</b> . Related document(s) <a href="#">1</a> Petition Foreign Proceeding (Chapter 15). Modified on 2/20/2013 (ct/Robbi). (Entered: 02/18/2013)
02/18/2013	<a href="#">28</a> (8 pgs; 2 docs)	Memorandum in Support of <i>Order Granting Recognition</i> . Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">8</a> Memorandum in Support). (Attachments: # <a href="#">1</a> Exhibit A - Proposed order) (Christianson, Cabot). Related document(s) <a href="#">1</a> Petition Foreign Proceeding (Chapter 15). Modified on 2/20/2013 (ct/Robbi). (Entered: 02/18/2013)
02/18/2013	<a href="#">29</a> (91 pgs)	CORRECTIVE ENTRY - in a previous docket entry (noted below) the image attached was incorrect <i>Receiver's Supplemental Memorandum in Support of Petition for Recognition</i> ; the proper image is attached herewith. Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">27</a> Memorandum in Support). (Christianson, Cabot). Related document(s) <a href="#">1</a> Petition Foreign Proceeding (Chapter 15). Modified on 2/20/2013 (ct/Robbi). (Entered: 02/18/2013)

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02/19/2013	<a href="#">30</a> (2 pgs)	***** Notice of Appearance and Request for Service by Erik LeRoy Filed by Erik LeRoy on behalf of HSBC Bank Canada, Dumas Holding, Inc. (LeRoy, Erik) (Entered: 02/19/2013)
02/19/2013	<a href="#">31</a> (2 pgs)	Proceeding Memo of A) Hearing on Petition For Recognition; B) Hearing on Motion For Recognition and Approval of Approval and Vesting Order; and C) Hearing On Motion For Recognition of Distribution Order. *** See proceeding memo for specifics/details. Three lodged orders will be submitted by Mr. Christianson. *** (RE: DE# <a href="#">1</a> Petition Foreign Proceeding (Chapter 15), <a href="#">10</a> Generic Motion / Application, <a href="#">16</a> Generic Motion / Application). (LD) (Entered: 02/19/2013)
02/19/2013	<a href="#">32</a> (17 pgs; 2 docs)	Order Granting Recognition. (RE: DE# <a href="#">1</a> Petition Foreign Proceeding (Chapter 15)).(LD) (Entered: 02/19/2013)
02/19/2013	<a href="#">33</a> (58 pgs; 2 docs)	Order Recognizing And Approving Approval And Vesting Order. (RE: DE# <a href="#">10</a> Generic Motion / Application).(LD) (Entered: 02/19/2013)
02/19/2013	<a href="#">34</a> (26 pgs; 2 docs)	Order Recognizing And Approving Distribution Order. (RE: DE# <a href="#">16</a> Generic Motion / Application). (LD) (Entered: 02/19/2013)
02/21/2013	<a href="#">35</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 2/19/2013 9:01:06 AM ]. File Size [ 7744 KB ]. Run Time [ 00:32:16 ]. (Admin). (Entered: 02/21/2013)
02/21/2013	<a href="#">36</a> (16 pgs)	BNC Certificate of Notice. (RE: DE# <a href="#">32</a> Order with BNC MATRIX service (SA)). No. of Notices: 576. Notice Date 02/21/2013. (Admin.) (Entered: 02/21/2013)
02/21/2013	<a href="#">37</a> (57 pgs)	BNC Certificate of Notice. (RE: DE# <a href="#">33</a> Order with BNC MATRIX service (SA)). No. of Notices: 576. Notice Date 02/21/2013. (Admin.) (Entered: 02/21/2013)
02/21/2013	<a href="#">38</a> (25 pgs)	BNC Certificate of Notice. (RE: DE# <a href="#">34</a> Order with BNC MATRIX service (SA)). No. of Notices: 576. Notice Date 02/21/2013. (Admin.) (Entered: 02/21/2013)

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03/04/2013	<a href="#">39</a> (4 pgs)	***** Notice of Appearance and Request for Service by James N. Leik Filed by James N. Leik on behalf of Fairbanks Gold Mining, Inc. (Leik, James) (Entered: 03/04/2013)
03/04/2013	<a href="#">40</a> (4 pgs; 2 docs)	Motion to Appear pro hac vice <i>for John S. Kaplan</i> Filed by James N. Leik on behalf of Creditor Fairbanks Gold Mining, Inc. (Attachments: # <a href="#">1</a> Exhibit Certificate of Good Standing) (Leik, James) (Entered: 03/04/2013)
03/04/2013	<a href="#">41</a> (1 pg)	Order. (Related Doc # <a href="#">40</a> ) (LD) (Entered: 03/04/2013)
06/14/2013	<a href="#">42</a> (58 pgs)	Construction Machinery Industrial, LLC's Notice Pursuant to Bankruptcy Code Section 546(b) with Exhibits A-Q. Filed by Lawrence S. Glosser on behalf of Construction Machinery Industrial, LLC . (DG) (Entered: 06/14/2013)
08/15/2013	<a href="#">43</a> (2 pgs)	Order For Status Report. Compliance Deadline 8/30/2013.(LD) (Entered: 08/15/2013)
08/21/2013	<a href="#">44</a> (2 pgs)	Motion to Extend Time <i>to File Status Report</i> Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc. (RE: DE# <a href="#">43</a> Order to Comply (SA)). (Christianson, Cabot) (Entered: 08/21/2013)
08/21/2013	<a href="#">45</a> (1 pg)	Order Extending Time. (Related Doc # <a href="#">44</a> ) (RE: DE# <a href="#">43</a> Order to Comply (SA)). (LD) (Entered: 08/21/2013)
08/21/2013		Utility Event to Update Deadline Regarding (RE: DE# <a href="#">45</a> Order on Motion to Extend Time). Compliance Deadline 9/13/2013.(LD) (Entered: 08/21/2013)

**PACER Service Center**

**Transaction Receipt**

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<b>PACER Login:</b>		<b>Client Code:</b>	
<b>Description:</b>	Docket Report	<b>Search Criteria:</b>	13-00015 Fil or Ent: filed Doc From: 0 Doc To: 99999999 Term: included Headers: included Format: html Page counts for documents: included
<b>Billable Pages:</b>	6	<b>Cost:</b>	0.60

Efiled, Jointly Administered, LEAD

**U.S. Bankruptcy Court  
Alaska (Anchorage)  
Bankruptcy Petition #: 13-00015**

Date filed: 01/11/2013

Assigned to: Herbert A. Ross  
Chapter 15  
Voluntary  
No asset

**Debtor**

**Tercon Investments Ltd.**  
2079 Falcon Road  
Kamloops, BC V2C4J2  
OUTSIDE U. S.  
Canada  
Tax ID / EIN: 82-4393672

represented by **Cabot C. Christianson**  
Christianson & Spraker  
911 W 8th Ave., Suite #201  
Anchorage, AK 99501  
(907) 258-6016  
Fax : (907)258-2026  
Email: [cabot@cclawyers.net](mailto:cabot@cclawyers.net)

**Foreign Representative**

**FTI Consulting Canada Inc.**  
TD Waterhouse Tower  
79 Wellington St West  
Ste 2010, PO Box 104  
Toronto, ON M5K1G8  
OUTSIDE U. S.  
Canada

represented by **Cabot C. Christianson**  
(See above for address)

**U.S. Trustee**

**U.S. Trustee's Office**  
605 West 4th Avenue, Suite 258  
Anchorage, AK 99501-2252  
(907) 271-2600

represented by **William L. Courshon**  
Office of the United States Trustee  
700 Stewart Street, Suite 5103  
Seattle, WA 98101-1271  
(206)553-2000 x252  
Fax : (206)553-2566  
Email: [Bill.L.Courshon@usdoj.gov](mailto:Bill.L.Courshon@usdoj.gov)

Filing Date	#	Docket Text
	<u>1</u> (23 pgs; 4 docs)	Chapter 15 Petition for Recognition of Foreign Proceeding. Fee Amount \$281 Filed by Cabot C. Christianson on behalf of Tercon Investments Ltd. (Attachments: # <u>1</u> Exhibit Certified Order # <u>2</u> Original Matrix at Case Opening # <u>3</u> Exhibit Verification of Creditor Matrix) (Christianson, Cabot) Modified on 1/14/2013 (ct/Janet). <b>**NOTE -</b>

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01/11/2013		<b>the correct filing fee should be \$1213, an incorrect filing fee was charged as ECF contained the wrong fee.**</b> (Entered: 01/11/2013)
01/11/2013		Receipt of Petition Foreign Proceeding (Chapter 15) (13-00015) [misc,petfp15] ( 281.00) Filing Fee. Receipt number 1095176. Fee amount 281.00 (re: Doc# <u>1</u> ) (U.S. Treasury) Modified on 1/14/2013 (ct/Janet). <b>**NOTE - the correct filing fee should be \$1213, an incorrect filing fee was charged as ECF contained the wrong fee. The balance of \$932 was paid on 1/14/13.**</b> (Entered: 01/11/2013)
01/11/2013		Utility Event to set deadline re: Chapter 15 List per BR 1007 due 1/25/2013.(JS) (Entered: 01/14/2013)
01/14/2013		Tax ID Reviewed.(JS) (Entered: 01/14/2013)
01/14/2013		Petition Review Completed. (RE: DE# <u>1</u> Petition Foreign Proceeding (Chapter 15)).(DG) (Entered: 01/14/2013)
01/14/2013		Utility Event to Set EFILED Flag (RE: DE# <u>1</u> Petition Foreign Proceeding (Chapter 15)).(DG) (Entered: 01/14/2013)
01/14/2013	<u>2</u> (1 pg)	AKLBF 37B - Declaration of debtor and counsel (with original signatures), Re: Electronic Filing of Petition, Schedules and Statements (and Plan if Ch 12 or 13 Case). (DG) (Entered: 01/14/2013)
01/14/2013		Receipt for Fee Paid, regarding BALANCE OF FILING FEE. Receipt Number 22886, Fee Amount \$932.00 <b>Please Note:</b> All receipts are maintained by the Financial Deputy in the Bankruptcy Clerks Office. If you wish to view the receipt please contact the clerk. (RE: DE# <u>1</u> Petition Foreign Proceeding (Chapter 15)). (JS) (Entered: 01/14/2013)
01/14/2013	<u>3</u> (1 pg)	***** Notice of Appearance and Request for Service by William L. Courshon Filed by William L. Courshon on behalf of U.S. Trustee's Office (Courshon, William) (Entered: 01/14/2013)
	<u>4</u> (3 pgs)	Motion for Joint Administration Lead Case 13-00015 with 13-00016 through 13-00025 Filed by Cabot C. Christianson on behalf of Foreign

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01/14/2013		Representative FTI Consulting Canada Inc. (Christianson, Cabot) (Entered: 01/14/2013)
01/15/2013	<a href="#">5</a> (3 pgs)	Order Authorizing Joint Administration of Cases. (Related Doc # <a href="#">4</a> ) (JS) (Entered: 01/15/2013)
01/15/2013		<p>An order was entered in this case directing the joint administration of the following eleven cases; Case No. A13-00015-HAR, In re Tercon Investments Ltd; Case No. A13-00016-HAR, In re Tercon A.C. Ltd; Case No. A13-00017-HAR, In re Tercon Equipment Ltd; Case No. A13-00018-HAR, In re Tercon Construction Ltd; Case No. A13-00019-HAR, In re Tercon Mining Ltd; Case No. A13-00020-HAR, In re Tercon Enterprises Ltd; Case No. A13-00021-HAR, In re Tercon MRC Ltd; Case No. A13-00022-HAR, In re FNP Ventures Inc.; Case No. 13-00023-HAR, In re Tercon Mining PV Partnership; Case No. A13-00024-HAR, In re Tercon Equipment Alaska Partnership; Case No. A13-00025-HAR, In re Tercon Alaska Ltd.</p> <p><b>**THE LEAD CASE, IN WHICH ALL FUTURE PAPERS WILL BE FILED, IS CASE NO. A13-00015-HAR, IN RE TERCON INVESTMENTS LTD.</b> (Entered: 01/15/2013)</p>
01/17/2013	<a href="#">6</a> (2 pgs)	***** Notice of Appearance and Request for Service by David H. Bundy Filed by David H. Bundy on behalf of N C Machinery Co. (Bundy, David) (Entered: 01/17/2013)
01/17/2013	<a href="#">7</a> (4 pgs; 2 docs)	Ex Parte Motion To Stay [Interim] Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc. (Attachments: # <a href="#">1</a> Exhibit Proposed Order) (Christianson, Cabot) (Entered: 01/17/2013)
01/17/2013	<a href="#">8</a> (13 pgs)	Memorandum in Support of <i>Chapter 15 Petitions for Recognition of Foreign Proceedings, and Related Relief</i> . Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">7</a> Motion To Stay). (Christianson, Cabot) (Entered: 01/17/2013)
	<a href="#">9</a> (124 pgs)	Affidavit of Nigel D. Meakin, Sr. Managing Director of FTI Consulting Canada Inc. Filed by Cabot C. Christianson on behalf of Foreign

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01/17/2013		Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">8</a> Memorandum in Support). (Christianson, Cabot) Modified on 1/18/2013 (ct/Janet). <b>**See DE# <a href="#">13</a> for the complete image for the order attached to the end of the affidavit.**</b> (Entered: 01/17/2013)
01/17/2013	<a href="#">10</a> (4 pgs; 2 docs)	Ex Parte Motion <i>for Recognition and Approval of Approval and Vesting Order</i> Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc. (RE: DE# <a href="#">8</a> Memorandum in Support, <a href="#">9</a> Affidavit). (Attachments: # <a href="#">1</a> Exhibit Proposed Order) (Christianson, Cabot) (Entered: 01/17/2013)
01/18/2013	<a href="#">11</a> (2 pgs)	Ex Parte Order Imposing Interim Stay. (Related Doc # <a href="#">7</a> ) (JS) (Entered: 01/18/2013)
01/18/2013		***Copy of DE# <a href="#">5</a> Order on Motion For Joint Administration and <a href="#">11</a> Order on Motion to Stay were EMAILED outside of CM/ECF to Michael Parise (parisem@lanepowell.com), Mark Manning (manning@alaska.net) & Gazewood & Weiner (bankruptcy@fairbankslaw.com & jweiner@fairbankslaw.com), on 1/18/13. (JS) (Entered: 01/18/2013)
01/18/2013	<a href="#">12</a> (4 pgs)	Amended Creditor Matrix - <i>Verified List Pursuant to Bankruptcy Rule 1007 (a)(4)</i> . Fee Amount \$30. Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (Christianson, Cabot) (Entered: 01/18/2013)
01/18/2013		Receipt of Amended Creditor Matrix(13-00015) [misc,amdcm] ( 30.00) Filing Fee. Receipt number 1098087. Fee amount 30.00 (re: Doc# <a href="#">12</a> ) (U.S. Treasury) (Entered: 01/18/2013)
01/18/2013	<a href="#">13</a> (9 pgs)	Amended Exhibit(s) to <i>E to Affidavit of Nigel D. Meakin</i> Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">9</a> Affidavit). (Christianson, Cabot) (Entered: 01/18/2013)
01/18/2013	<a href="#">14</a> (3 pgs)	Order Denying Ex Parte Motion to Approve Canadian Court Vesting Order [ECF No. 10]. (Related Doc # <a href="#">10</a> ) (JS) (Entered: 01/18/2013)

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01/18/2013		***Copy of DE# <a href="#">14</a> Generic Order EMAILED outside of CM/ECF to Michael Parise (parisem@lanepowell.com), Mark Manning (manning@alaska.net) & Gazewood & Weiner (bankruptcy@fairbanksllaw.com & jweiner@fairbanksllaw.com), on 1/18/13. (JS) (Entered: 01/18/2013)
01/22/2013	<a href="#">15</a> (68 pgs; 2 docs)	Amended Creditor Matrix [January 22, 2013]. Fee Amount \$30. Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (Attachments: # <a href="#">1</a> Exhibit A - Amended matrix) (Christianson, Cabot) Modified on 1/22/2013 (ct/Janet). **Note - no fee is due as the amended matrix fee was paid with DE#12 when that filing was not an amended matrix.** (Entered: 01/22/2013)
01/22/2013		Receipt of Amended Creditor Matrix(13-00015) [misc,amdcm] ( 30.00) Filing Fee. Receipt number NoneDue. Fee amount 30.00 (re: Doc# <a href="#">15</a> ) (ct/Janet) (Entered: 01/22/2013)
01/22/2013	<a href="#">16</a> (19 pgs; 3 docs)	Motion for Recognition and Approval of Distribution Order Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc. (Attachments: # <a href="#">1</a> Exhibit A - Distribution Order # <a href="#">2</a> Exhibit B - Proposed Order) (Christianson, Cabot) (Entered: 01/22/2013)
01/22/2013	<a href="#">17</a> (2 pgs)	Notice of Hearing Combined with Objection Date for Motion re: 1) Petitions Seeking Recognition of Canadian Proceedings, 2) Recognition and Approval of Approval and Vesting Orders, and 3) Recognition and Approval of Distribution Order. Filed by Cabot C. Christianson on behalf of FTI Consulting Canada Inc. (RE: DE# <a href="#">10</a> Generic Motion / Application, <a href="#">16</a> Generic Motion / Application). Objections due by 2/15/2013.Hearing is scheduled for 2/19/2013 at 09:00 AM in Historic Courtroom - Anchorage, Old Fed Bldg. (Christianson, Cabot) (Entered: 01/22/2013)
	<a href="#">18</a> (2 pgs)	Memorandum in Support of Receiver's Memorandum Responding to Docket No. 14. Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">14</a> Generic Order). (Christianson, Cabot)

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01/22/2013		(Entered: 01/22/2013)
01/23/2013	<a href="#">19</a> (3 pgs)	***** Notice of Appearance and Request for Service by Timothy A. McKeever Filed by Timothy A. McKeever on behalf of Butler Machinery Company (McKeever, Timothy) (Entered: 01/23/2013)
01/25/2013	<a href="#">20</a> (28 pgs; 2 docs)	Affidavit of Service [ <i>Notice of Filing and Hearing on 1) Petitions Seeking Recognition of Canadian Proceedings, 2) Recognition and Approval of Approval and Vesting Order, and 3) Recognition and Approval of Distribution Order, and Order Authorizing Joint Administration of Cases</i> ] Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">5</a> Order on Motion For Joint Administration, <a href="#">17</a> Motion AND Notice of Hearing). (Attachments: # <a href="#">1</a> Matrix Used for Service) (Christianson, Cabot) (Entered: 01/25/2013)
02/05/2013	<a href="#">21</a> (24 pgs; 3 docs)	Affidavit of Service [ <i>Ex Parte Order Imposing Interim Stay</i> ] Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (Attachments: # <a href="#">1</a> Exhibit A - Ex Parte Order Imposing Interim Stay # <a href="#">2</a> Matrix Used for Service) (Christianson, Cabot). Related document(s) <a href="#">11</a> Order on Motion to Stay. Modified on 2/6/2013 (ct/Robbi). (Entered: 02/05/2013)
02/06/2013	<a href="#">22</a> (3 pgs)	Order for Receiver to Identify Alaskan Equipment, Lienors, and Lessors With Particularity. (RE: DE# <a href="#">10</a> Motion, <a href="#">16</a> Motion).(JS) (Entered: 02/06/2013)
02/06/2013		***Copy of DE# <a href="#">22</a> Order mailed on 2/6/13 to Michael Parise, 301 W. Northern Lights Blvd, Suite 301, Anchorage, AK 99503-2648; Mark Manning, 1000 O'Malley Rd #202, Anchorage, AK 99515; and Gazewood & Weiner, 1008 16th Avenue #200, Fairbanks, AK 99701. (JS) (Entered: 02/06/2013)
02/08/2013	<a href="#">23</a> (4 pgs)	Certificate of Service [ <i>Order for Receiver to Identify Alaskan Equipment, Lienors, and Lessors with Particularity</i> ] Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">22</a> Order (SA)). (Christianson, Cabot) (Entered: 02/08/2013)

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02/08/2013	<a href="#">24</a> (8 pgs)	Affidavit of Service - <i>Affidavit of Sharon Siu</i> Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">11</a> Order on Motion to Stay). (Christianson, Cabot) (Entered: 02/08/2013)
02/15/2013	<a href="#">25</a> (13 pgs)	Memorandum in Support of --- <i>Receiver's Memorandum Responding to Docket No. 22</i> . Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">22</a> Order (SA)). (Christianson, Cabot) (Entered: 02/15/2013)
02/18/2013	<a href="#">26</a> (2 pgs)	TENTATIVE CONCERN - Notice from court to the parties of Tentative Concern for 2/19/13 Hearing. Notice was e-mailed to the parties by Judge Ross on 2/17/13 at 4:00 p.m. (RE: DE# <a href="#">1</a> Petition Foreign Proceeding (Chapter 15), <a href="#">10</a> Generic Motion, <a href="#">16</a> Generic Motion, <a href="#">17</a> Notice of Hearing). (JS) (Entered: 02/18/2013)
02/18/2013	<a href="#">27</a> (3 pgs)	Memorandum in Support of <i>Petition for Recognition, Supplemental</i> . Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (Christianson, Cabot) Modified on 2/20/2013 (ct/Robbi). <b>**See DE<a href="#">29</a> for the correct image**</b> . Related document(s) <a href="#">1</a> Petition Foreign Proceeding (Chapter 15). Modified on 2/20/2013 (ct/Robbi). (Entered: 02/18/2013)
02/18/2013	<a href="#">28</a> (8 pgs; 2 docs)	Memorandum in Support of <i>Order Granting Recognition</i> . Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">8</a> Memorandum in Support). (Attachments: # <a href="#">1</a> Exhibit A - Proposed order) (Christianson, Cabot). Related document(s) <a href="#">1</a> Petition Foreign Proceeding (Chapter 15). Modified on 2/20/2013 (ct/Robbi). (Entered: 02/18/2013)
	<a href="#">29</a> (91 pgs)	CORRECTIVE ENTRY - in a previous docket entry (noted below) the image attached was incorrect <i>Receiver's Supplemental Memorandum in Support of Petition for Recognition</i> ; the proper image is attached herewith. Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc.. (RE: DE# <a href="#">27</a> Memorandum in Support). (Christianson, Cabot). Related document(s) <a href="#">1</a> Petition Foreign Proceeding (Chapter 15). Modified

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02/18/2013		on 2/20/2013 (ct/Robbi). (Entered: 02/18/2013)
02/19/2013	<a href="#">30</a> (2 pgs)	***** Notice of Appearance and Request for Service by Erik LeRoy Filed by Erik LeRoy on behalf of HSBC Bank Canada, Dumas Holding, Inc. (LeRoy, Erik) (Entered: 02/19/2013)
02/19/2013	<a href="#">31</a> (2 pgs)	Proceeding Memo of A) Hearing on Petition For Recognition; B) Hearing on Motion For Recognition and Approval of Approval and Vesting Order; and C) Hearing On Motion For Recognition of Distribution Order. *** See proceeding memo for specifics/details. Three lodged orders will be submitted by Mr. Christianson. *** (RE: DE# <a href="#">1</a> Petition Foreign Proceeding (Chapter 15), <a href="#">10</a> Generic Motion / Application, <a href="#">16</a> Generic Motion / Application). (LD) (Entered: 02/19/2013)
02/19/2013	<a href="#">32</a> (17 pgs; 2 docs)	Order Granting Recognition. (RE: DE# <a href="#">1</a> Petition Foreign Proceeding (Chapter 15)).(LD) (Entered: 02/19/2013)
02/19/2013	<a href="#">33</a> (58 pgs; 2 docs)	Order Recognizing And Approving Approval And Vesting Order. (RE: DE# <a href="#">10</a> Generic Motion / Application).(LD) (Entered: 02/19/2013)
02/19/2013	<a href="#">34</a> (26 pgs; 2 docs)	Order Recognizing And Approving Distribution Order. (RE: DE# <a href="#">16</a> Generic Motion / Application). (LD) (Entered: 02/19/2013)
02/21/2013	<a href="#">35</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 2/19/2013 9:01:06 AM ]. File Size [ 7744 KB ]. Run Time [ 00:32:16 ]. (Admin). (Entered: 02/21/2013)
02/21/2013	<a href="#">36</a> (16 pgs)	BNC Certificate of Notice. (RE: DE# <a href="#">32</a> Order with BNC MATRIX service (SA)). No. of Notices: 576. Notice Date 02/21/2013. (Admin.) (Entered: 02/21/2013)
02/21/2013	<a href="#">37</a> (57 pgs)	BNC Certificate of Notice. (RE: DE# <a href="#">33</a> Order with BNC MATRIX service (SA)). No. of Notices: 576. Notice Date 02/21/2013. (Admin.) (Entered: 02/21/2013)
	<a href="#">38</a> (25 pgs)	BNC Certificate of Notice. (RE: DE# <a href="#">34</a> Order with BNC MATRIX service (SA)). No. of Notices: 576.

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02/21/2013		Notice Date 02/21/2013. (Admin.) (Entered: 02/21/2013)
03/04/2013	<a href="#">39</a> (4 pgs)	***** Notice of Appearance and Request for Service by James N. Leik Filed by James N. Leik on behalf of Fairbanks Gold Mining, Inc. (Leik, James) (Entered: 03/04/2013)
03/04/2013	<a href="#">40</a> (4 pgs; 2 docs)	Motion to Appear pro hac vice <i>for John S. Kaplan</i> Filed by James N. Leik on behalf of Creditor Fairbanks Gold Mining, Inc. (Attachments: # <a href="#">1</a> Exhibit Certificiate of Good Standing) (Leik, James) (Entered: 03/04/2013)
03/04/2013	<a href="#">41</a> (1 pg)	Order. (Related Doc # <a href="#">40</a> ) (LD) (Entered: 03/04/2013)
06/14/2013	<a href="#">42</a> (58 pgs)	Construction Machinery Industrial, LLC's Notice Pursuant to Bankruptcy Code Section 546(b) with Exhibits A-Q. Filed by Lawrence S. Glosser on behalf of Construction Machinery Industrial, LLC . (DG) (Entered: 06/14/2013)
08/15/2013	<a href="#">43</a> (2 pgs)	Order For Status Report. Compliance Deadline 8/30/2013.(LD) (Entered: 08/15/2013)
08/21/2013	<a href="#">44</a> (2 pgs)	Motion to Extend Time <i>to File Status Report</i> Filed by Cabot C. Christianson on behalf of Foreign Representative FTI Consulting Canada Inc. (RE: DE# <a href="#">43</a> Order to Comply (SA)). (Christianson, Cabot) (Entered: 08/21/2013)
08/21/2013	<a href="#">45</a> (1 pg)	Order Extending Time. (Related Doc # <a href="#">44</a> ) (RE: DE# <a href="#">43</a> Order to Comply (SA)). (LD) (Entered: 08/21/2013)
08/21/2013		Utility Event to Update Deadline Regarding (RE: DE# <a href="#">45</a> Order on Motion to Extend Time). Compliance Deadline 9/13/2013.(LD) (Entered: 08/21/2013)

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